

AFP-NJ Chapter 2004 Educational Calendar

Audioconferences: Luncheons: 2 Hours Workshops: 2 Hours 1 Hour

First Course: 12 Hours Whitley Lecture: 5.5 Hours

CFRE Prep Course: 2 Hours/Session Philanthropy: 6 Hours

JANUARY Date: Jan. 8th

Luncheon

Mining Your Database Joseph P. O'Brien

FEBRUARY Date: Feb 5th

Luncheon

Donor Centered Fundraising Panel: Jay Angeletti with Michele Fabrizio and Amy Ziebarth

Date: Feb 24th

AFP Int'l Audio Conference **Fundraising During Challenging**

Times...and Beyond

MARCH

Date: Mar 4th

Luncheon The One-Person Shop Fay H. Mackey, CFRE

CFRE Prep Course

Date: Mar 18th

Frank Whitley Lecture Series Bernard Ross, recognized trainer

and fundraiser from The Management Centre in London Date: Mar 25th

AFP Int'l Audio Conference **Engaging Ethnically and Racially**

Diverse Donors

APRIL

Date: Apr 2nd

Luncheon

Donor Cultivation: Strategies That Work Panel: Jeanine Hirsch with

Bonnie J. Monte. Scott Gleba and Louise Yohalem

CFRE Prep Course Date: Apr 15th

AFP Int'l Audio Conference The Golden Route to Successful

Grantseeking

Date: Apr 22nd

<u>1st Annual Awards Dinner</u> Celebrating Excellence in

Philanthropy

MAY

Date: May 7th **CFRE Prep Course**

Luncheon

Growing Your Board:

Getting the Board You Need to

Achieve Your Goals

Workshop

What Your Board Needs to Hear

Date: May 12th

AFP Int'l Audio Conference

How Small Groups Raise Big Money

JUNE

Date: Jun 4th **CFRE Prep Course**

Luncheon

Effective Use of Technology in Building Relationships and Raising

Dollars Workshop

Panel: Case Studies from Organizations Effectively Using

Technology

Date: Jun 9th

AFP Int'l Audio Conference The Essence of Relationship

Fundraising

JULY

Date: Jul 9th

Luncheon

Working with Financial

Intermediaries -- Wealth Advisors,

Donor Advised Funds

Dates: Jul 26th & 27th **AFP First Course** In Fundraising

(2 day course)

Date: Jul 15th

AFP Int'l Audio Conference Loyal for Life: Inspiring Dedicated

Donors

AUGUST

Date: August 11th Seminar (half-day)

Positioning Your Organization's Mission in the Marketplace

SEPTEMBER Date: Sept 10th

Conference on

Luncheon

Major Gifts: Identify, Ask, Achieve

Workshop

Major Gifts Tools and Techniques

Date: Sept 9th

AFP Int'l Audio Conference

Becoming a Fundraising Leader

OCTOBER

Date: Oct 1st

Luncheon

Meet the Funders Panel Date: October 20th

Workshop

Getting From Here to There: Transitioning Into Fund Raising Date: Oct 5th

AFP Int'l Audio Conference Bridging the Gap Between the

Financial Advisor and the Nonprofit

Fundraiser

NOVEMBER Date: Nov 4th

AFP-NJ Conference on

Philanthropy

DECEMBER

Date: 3rd Luncheon

Motivational Speaker to Recharge

our Batteries Date: Dec 2nd

AFP Int'l Audio Conference

No Longer a Dream: How to Excite Your Board About Getting Involved

AFP-NJ Chapter 2005 Educational Calendar

Date	Event	Speaker(s)	Topic
1/7/2005	Luncheon	David Ny, Executive Life Coach;Tim	Inspired Fundraisers, Inspired Donors
		Throckmorton, Merrill Lynch Trust Company	
		FSB	
1/7/2005	Workshop	David Ny, Executive Life Coach;Tim	Inspired Fundraisers, Inspired Donors
		Throckmorton, Merrill Lynch Trust Company	
		FSB	
1/12/2005	Audioconference	Hosted by: Deborah Hospital Foundation &	Achieving Dramatic Increases in Your
		Merrill Lynch	Annual Fund by Stanley Weinstein,
			ACFRE, EMBA
2/4/2005	Luncheon	Eileen Heltzer, Morristown Memorial Health	Annual Giving
		Foundation	
2/4/2005	Workshop	Catherine Swan, Frost Valley YMCA	Writing the Annual Fundraising Plan
2/8/2005	Audioconference	Hosted by: Deborah Hospital Foundation &	Essential Presentation Skills for
		Merrill Lynch	Fundraisers by Robbe Healey, CFRE
3/4/2005	Luncheon	Betse Gump, Eric Pryor & Betsy Smith	Capital Campaigns Insights
3/4/2005	CFRE Prep	Marge Baker, CFRE	CFRE Review Course
3/10/2005	Audioconference	Hosted by: Deborah Hospital Foundation &	Sky High! Major Gift Strategies to Engage
		Merrill Lynch	& Excite Your Donors & Prospects by
			Nick G. Costa
4/1/2005	Luncheon	H. King McGlaughon, Jr., JD, Mdiv, American	Ethics
		College	
4/1/2005	CFRE Prep	Marge Baker, CFRE	CFRE Review Course
5/3/2005	Audioconference	Hosted by: Merrill Lynch	Raising More Money: Building the Bridge
			from Annual Fund to Endowment by Terry
			Axelrod
5/6/2005	Luncheon	Bill Byrnes, F. M. Kirby Foundation; William	Meet The Funders Panel
		Engel, Esq., Engel & Devlin, P.C.	
5/6/2005	Workshop	Curtis Harris, Atlantic Health Systems; Terry	Grantwriting
		Pearl, Morristown Memorial Health Foundation	
5/6/2005	CFRE Prep	Marge Baker, CFRE	CFRE Review Course
5/12/2005	Awards Dinner	Multiple Presenters	Awards for Excellence in Philanthropy
6/3/2005	Luncheon	Various Roundtable Moderators	Special Focus Roundtable Discussions
6/3/2005	CFRE Prep	Marge Baker, CFRE	CFRE Review Course

Luncheons: 2 Hours
First Course: 12 Hours
CFRE Prep: 2 Hours/Session

Workshops: 2 Hours Whitley Lecture: 5.5 Hours Audioconferences: 1 Hour Conference on Philanthropy: 6 Hours

AFP-NJ Chapter 2005 Educational Calendar

Date	Event	Speaker(s)	Topic
6/7/2005	Audioconference	Hosted by: Deborah Hospital Foundation &	Beyond the Essentials of
		Merrill Lynch	Acknowledgement and Recognition:
			When Saying "Thank You" is Not Enough
			by Janet Hedrick
6/10/2005	Whitley Lecture	Laura Fredricks, Pace University	The Leaders We Are vs. The Leaders We
			Need to Be (and how to get there!)
7/8/2005	Luncheon	Sharon Cocuzza, Rutgers University	Woman and Philanthropy: Getting a
		Foundation	Program Started and Where to Take It!
7/14/2005	Audioconference	Hosted by: Deborah Hospital Foundation &	Empowering your Board to Succeed in
		Merrill Lynch	Fundraising v. Challenging them to Fail
			by Barbara Talisman
7/15/2005	Seminar	John Brown, John Brown, Ltd.	Gift Planning
8/18/2/2005	First Course	Multiple Presenters	First Course in Philanthropy
9/9/2005	Luncheon	Regina Podhorin, The Leadership Group	Strategic Governance - Boards of the Future
9/9/2005	Workshop-	Veronica Jenkins, SHEELD & Karen McLane	Faith-Based Collaborations
	CANCELLED	Torian, City of Newark	
10/5/2005	Audioconference	Hosted by: Deborah Hospital Foundation &	Conflicting Values: Solving Ethical
		Merrill Lynch	Dilemmas by Eugene R. Tempel, Ed.D., CFRE
10/6/2005	Luncheon	Jack Krauskopf, Baruch College, School of	Relationship Building: Fundraising Amidst
		Public Affairs	Katrina Relief
10/20/2005	Evening Workshop and	Louise Kenny, Matheny Medical and	Your Career Path
	Networking Event	Educational Center; Andrea West, Plainfield	
		Health Center Foundation	
11/3/2005	Conference on	Multiple Presenters	Various Topics
	Philanthropy		
12/1/2005	Luncheon	Olympian, Tom Wilkens	What Turns an Average Athlete into an Olympian?
12/8/2005	Audioconference	Hosted by: Deborah Hospital Foundation &	The Widow's Might: Understanding a Vital
		Merrill Lynch	Source of Current and Future Funding by
		•	Robert F. Sharpe, Jr.

Luncheons: 2 Hours
First Course: 12 Hours
CFRE Prep: 2 Hours/Session

Workshops: 2 Hours Whitley Lecture: 5.5 Hours Audioconferences: 1 Hour Conference on Philanthropy: 6 Hours